

R. N. SHAH & ASSOCIATES
Company Secretaries

Tele-Fax : 2836 9965
Mobile(s) : 9324760604 /
E-mail : rnshah1954@yahoo.com
Website: rnshahassociates.com

Rajnikant N. Shah
B. Com. (Hons.); LL.B. (Gen.); F.C.S.

OFFICE:
Office No. 306, Apollo Complex,
R. K. Singh Marg, Off. Parsi
Panchayat, Old Nagardas Road,
Andheri (East),
Mumbai - 400 069.
Date: 12th January, 2015.

Ref. No.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31ST DECEMBER, 2014.

1	For Quarter Ended	31 st December, 2014				
2	ISIN	INE919B01011				
3	Face Value	Rs. 10/-				
4	Name of the Company	LAFFANS PETROCHEMICALS LIMITED				
5	Registered Office Address	Shed No.C1B/316, GIDC Panoli, Ankleshwar, Gujarat - 394116.				
6	Correspondence Address	10, Luthra Industrial Premises, Ground Floor, Andheri-Kurla Road, Safed Pool, Andheri East, Mumbai- 400 072, Maharashtra.				
7	Telephone Nos. Fax Nos.	2646-72429/2646-72437 2646-72429				
8	Email Address	lplho@vsnl.com				
9	Names of the Stock Exchanges where the company's securities are listed	Bombay Stock Exchange Ltd., Vadodara Stock Exchange Ltd. and Delhi Stock Exchange.				
10	Issued Capital	<table border="1"> <thead> <tr> <th>No. of Shares</th> <th>% Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>8,000,000</td> <td>100%</td> </tr> </tbody> </table>	No. of Shares	% Total Issued Capital	8,000,000	100%
No. of Shares	% Total Issued Capital					
8,000,000	100%					
11	Listed Capital	Rs. 800,00,000/-				
12	Held in dematerialized form in CDSL	<table border="1"> <thead> <tr> <th>No. of Shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>1,137,880</td> <td>14.22%</td> </tr> </tbody> </table>	No. of Shares	% of Total Issued Capital	1,137,880	14.22%
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1,137,880	14.22%					
13	Held in dematerialized form in NSDL	<table border="1"> <thead> <tr> <th>No. of Shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>6,063,760</td> <td>75.80%</td> </tr> </tbody> </table>	No. of Shares	% of Total Issued Capital	6,063,760	75.80%
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14	Physical	<table border="1"> <thead> <tr> <th>No. of Shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>798,360</td> <td>9.98%</td> </tr> </tbody> </table>	No. of Shares	% of Total Issued Capital	798,360	9.98%
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798,360	9.98%					
15	Total No. of shares (12+13+14)	8,000,000				
16	Reasons for difference, if any, between	N.A.				



- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE
N.A	N.A	N.A	N.A	N.A	N.A	N.A

- Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conservation, Buyback, Cap. Reduction, Forfeiture, Any other (to specify)

- 18 Register of Members is updated Yes
 19 Reference of previous quarter with regards to excess dematerialized shares, if any No
 20 Has the company resolved the matter mention in point no. 19 above in the current qtr.? If not, reason why N.A.

- 21 Mentioned the total no. of requests, if any, confirmed after 15 days and the total no. of requests pending beyond 15 days with reasons for delay

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Mr. Sandeep Sheth, Managing Director
Tel No. 022-28511919/28511918
Fax No. 022-28513186
- 23 Name, Address, Tel. & Fax No. Regn. no. of the Auditor R. N. Shah & Associates
Company Secretaries
306, Apollo Complex, R.K. Singh Marg, Off. Parasi Panchayat, Old Nagardas Road, Andheri (E), Mumbai – 400069.
Tele/Fax No. 2836 9965
Membership No. F.C.S. 1629
C. P. No. 700
- 24 Appointment of common agency for share registry work Bigshare Services Pvt Ltd
E-2/3, Ansa Industrial Estate, Saki Vihar Road, Saki Naka, Andheri (East), Mumbai, Maharashtra, 400072.
- 25 Any other detail that the CA/CS may like to provide. (e.g. BIFR company, delisting from SE, Name charged etc. NIL

For R. N. Shah & Associates

[Signature]
Proprietor.

COMPANY SECRETARY
Membership No. F.C.S. 1629
C. P. No. 700





10, Luthra Industrial Premises, Andheri Kurla Road, Safed Pool, Mumbai- 400 072.
Tel.: 2851 1918 / 1919/2929/8862 • Fax : 2851 3186/2859 2801 • Email : lplho@vsnl.com

Annexure- XI to the Listing Agreement

For Quarter Ended 31st December, 2014.

Sr. No.	Particulars	Clause of listing Agreement	Compliance Status (Yes / No)	Remark
	1	2	3	4
II	Board of Directors	49(II)		
A)	Composition of Board	49 (IIA)	YES	
B)	Independent Director	49 (IIB)	YES	
C)	Non-executive Director's compensations & disclosures	49 (IIC)	YES	
D)	Other provisions as to Board and Committees	49 (IID)	YES	
E)	Code of Conduct	49 (IIE)	YES	
F)	Whistle Blower Policy	49(IIF)	YES	
II	Audit Committee	49(III)	YES	
(A)	Qualified & Independent Audit Committee	49(IIIA)	YES	
B)	Meeting of Audit Committee	49 (IIIB)	YES	
C)	Power of Audit Committee	49 (IIIC)	YES	
D)	Role of Audit Committee	49(IIID)	YES	
E)	Review of Information by Audit Committee	49 (IIIE)	YES	
IV	Nomination and Remuneration Committee	49 (IV)	YES	Nomination and Remuneration consists of Two Independent Directors and one Executive Director
V	Subsidiary Companies	49 (V)	N.A.	No Subsidiary
VI	Risk Management	49 (VI)	YES	
VII	Related Party Transaction	49 (VII)	YES	
VIII	Disclosures	49(VIII)		
A)	Related party transactions	49(VIIIA)	YES	There is no related party transaction, other than remuneration to Directors.
B)	Disclosure of Accounting Treatment	49(VIIIB)	YES	
C)	Remuneration of directors	49(VIIIC)	YES	
D)	Management	49(VIIID)	YES	Annual Report
E)	Shareholders	49(VIIIE)	YES	
(F)	Proceeds from public issues, rights issue, preferential issues, etc	49(VIIIF)	N.A.	
IX	CEO/CFO Certification	49(IX)	YES	Annual Report
X	Report on Corporate Governance	49(X)	YES	
XI	Compliance	49(XI)	YES	Annual Report

CIN : L99999GJ1002PLC018626 For LAFFANS PETROCHEMICALS LTD.

Regd. Office : Shed No. C1B/316 GIDC, Panoli, Ankleshwar, Gujarat

[Signature]
MANAGING DIRECTOR